

WEEKLY NEWSLETTER



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U.S. GDP Growth Revised Higher

- A Commerce Department report showed the U.S. economy expanded at a 3.8% annualized pace in Q2, an upward revision from the earlier 3.3% estimate.
- The study highlighted that consumer spending rose 2.5%, while imports fell at a 29.3% rate.
- The report also noted weakness in investment, with residential investment down 5.1%, and business inventories subtracting more than 3.4% from overall growth.

Self-Storage Sales Strengthen with Higher Pricing

- Nationwide self-storage sales reached \$755M in Q2 2025, with about 9.2M square feet of facilities sold.
- The average sale price was \$123 per square foot, a 19% increase compared to the same period last year.

Our Thoughts

- Stronger U.S. growth and resilient consumer spending provide a supportive backdrop for storage demand, with stability in occupancy and cash flows despite broader economic uncertainty.
- Rising sale prices highlight stronger investor competition for quality assets, a favorable signal for owners that current market conditions support higher valuations and potential exit opportunities.



RECENT LISTINGS



**Public Storage
(3rd Party Managed)**

**College Town Storage
– Holly Springs**



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